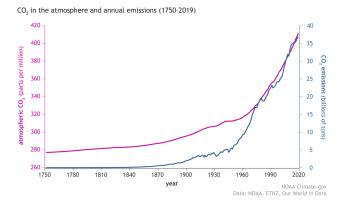
Construction product manufacturers webinar Part 2: Manufacturers and stakeholders interaction

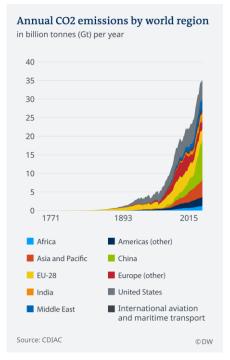
Decarbonisation, products and digital

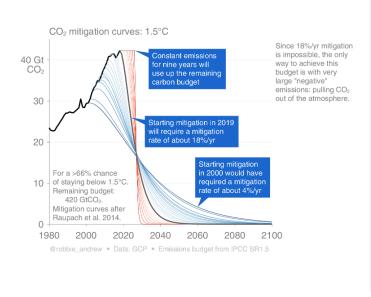
Tim Chapman Director, Arup

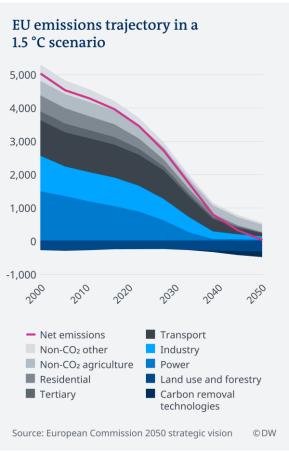


The Carbon problem – ever rising!

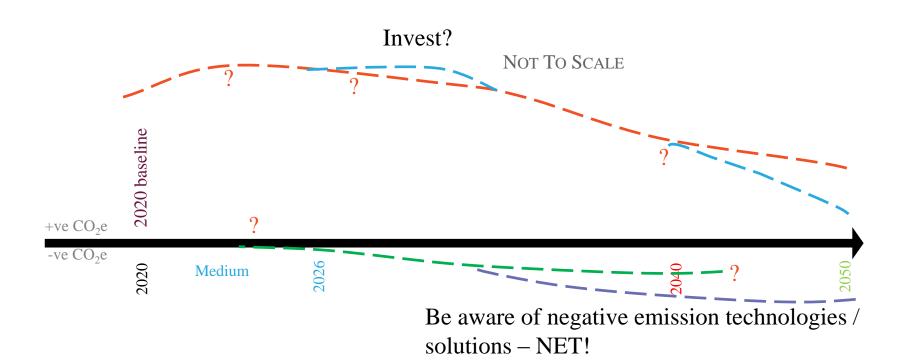




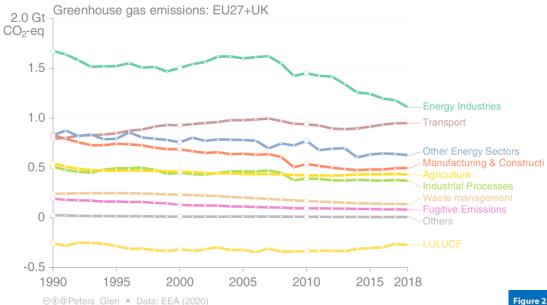


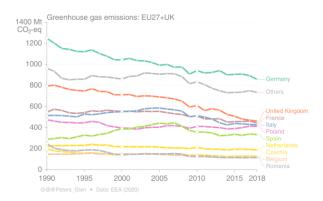


The Carbon problem – journey to Net Zero



Where is the Carbon?





Many EU countries have contributed to the decline in EU GHG emissions, but there are standouts... Germany has had an extended decline, helped initially by the 1990 reunification. UK has been a standout performer, & its departure will make EU mitigation a little lower!



Source: BEIS (2018) *2017 UK Greenhouse Gas Emissions, Provisional Figures*; BEIS (2018) *2016 UK Greenhouse Gas Emissions, Final Figures*.

Notes: The chart on the right-hand side shows changes in sectoral emissions between 2012 and 2017; buildings emissions in this chart are temperature-adjusted. 2017 emissions are provisional estimates and assume no change in non-CO₂ emissions from 2016.

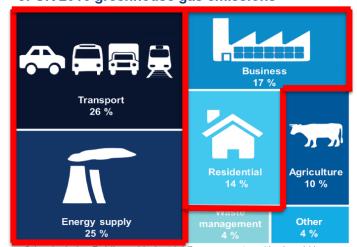


Where is the Carbon in a developed economy?

82%

Transport becomes the largest emitting sector of UK 2016 greenhouse gas emissions

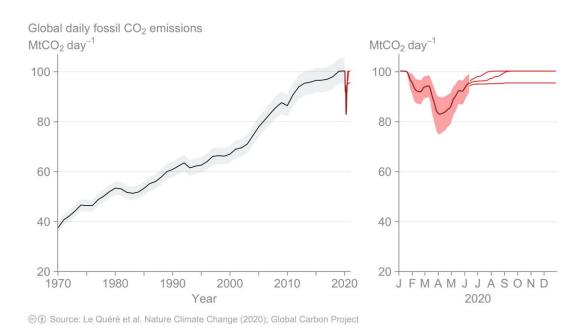
"Infrastructure" About 50%

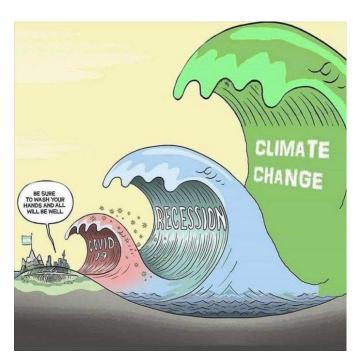


Other includes Public and Industrial Process sectors (the Land Use, Land Use Change and Forestry (LULUCF) sector is excluded from the sector statistics above as it acted as a net sink of emissions). Please note the percentages above do not sum to 100% due to rounding.

"Buildings" About 30%

And with Covid?





At the peak of the #COVID19 lockdowns, daily global fossil CO₂ emissions were down 17%, but they are recovering surprisingly fast & are now down ~5%. Still on track for a 4-7% decline in 2020.

https://theguardian.com/environment/2020/jun/11/carbon-emissions-in-surprisingly-rapid-surge-post-lockdown... https://rdcu.be/b4lg7

The Green Deal

 Various ambitions to be Net Zero by 2050

- UK Climate change Act 2008
- 80% reduction by 2050
- 2019 to 100% reduction

• Is that enough?





Timeline

11 December 2019

Presentation of the European Green Deal

14 January 2020

Presentation of the European Green Deal Investment Plan and the Just Transition Mechanism

4 March 2020

Proposal for a <u>European climate law</u> to ensure a climate neutral European Union by 2050 Public consultation (open until 17 June 2020) on the <u>European Climate Pact</u> bringing together regions, local communities, civil society, businesses and schools

10 March 2020

Adoption of the European Industrial Strategy, a plan for a future-ready economy

11 March 2020

Proposal of a Circular Economy Action Plan focusing on sustainable resource use

20 May 2020

Presentation of the 'Farm to fork strategy' to make food systems more sustainable

20 May 2020

Presentation of the <u>EU Biodiversity Strategy for 2030</u> to protect the fragile natural resources on our planet



How to decarbonise

Decarbonise energy

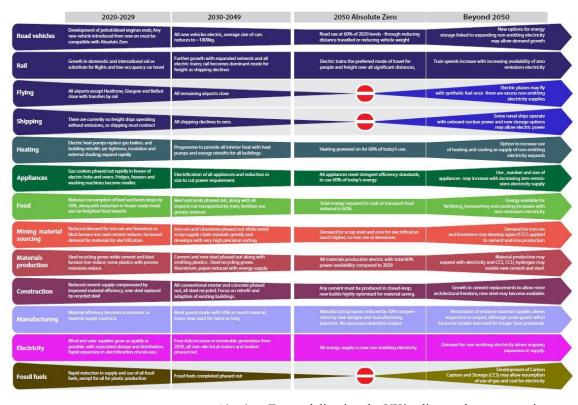
- Renewables
- Nuclear baseload
- Solar
- Battery

Electrify transport

- Modes: road, rail, maritime, air
- Passengers and freight

Decarbonise heat

- Electrify
- Heat pumps
- Natural gas to Hydrogen: green, blue and grey



Absolute Zero – delivering the UK's climate change commitment with incremental changes to today's technologies UK FIRES

Prof Julian Allwood, Cambridge University

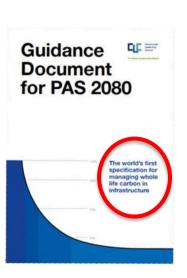
What about projects

- What is the project for?
 - functionality, to serve a purpose
 - Private: to make money
 - Public: critical infrastructure to serve society
 - Economic infrastructure systems, eg transport, power, telecoms, water
 - Social infrastructure schools, police stations, hospitals

Think:

- Whole-life carbon effects
 - PAS2080
- Value for money
- Societal impact / environment





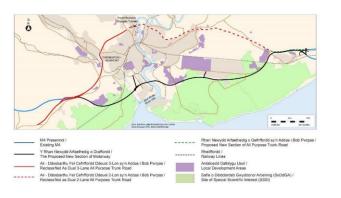
PAS 2080:2016 Future Carbon saving

- Whole Life Carbon to "correct" big picture
- National basis no perverse incentives

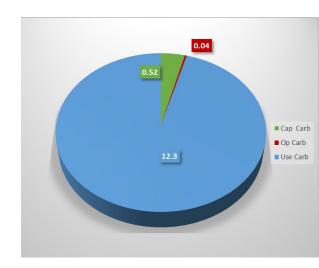


Orthodoxy for carbon accountancy – replaced 400 calculators

Value for Carbon – M4



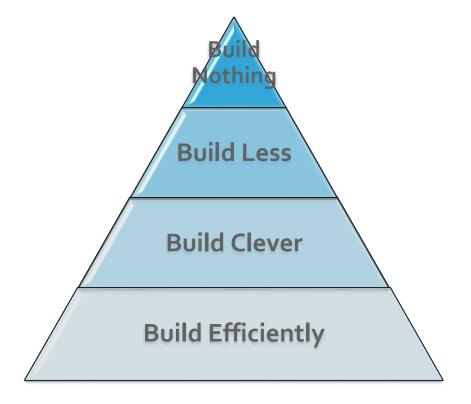




- Cap Carb = about 520,000 tonnes CO2e = 0.52MT
 - [about 200,000t/yr]
- Op Carb = 1,600 tonnes CO2 / yr
- 44,800 tonnes = 0.04MT over 28yrs
- **Use Carb** = 440,000 tonnes CO2 / yr
- **12.3MT** over 28 yrs
- Annual saving in net Carbon at opening = 29,000 t CO2e/yr (2022) [about 7%]
 - Decreasing to 16,000 tCO2e/yr [3%] at 2037 due to improving vehicles
- Therefore achieves Carbon neutrality by about 2050 [surprisingly!]
- UK annual territorial emissions = about 600MT

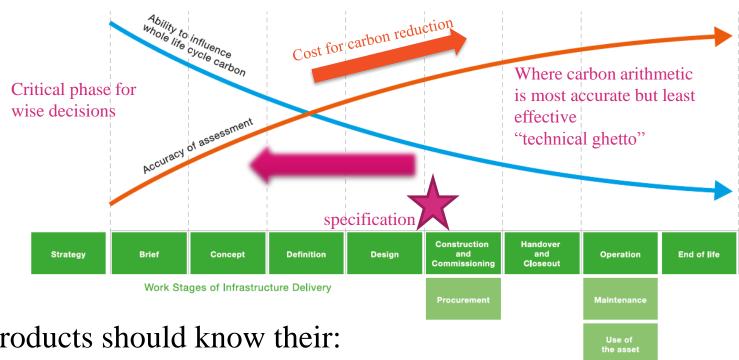
"CapCarb": Hierarchy

- Repurpose / reuse
- Modify / refurbish
- Build new?



- Build for reuse circular economy principles
- Carbon is proxy for resource use so lower carbon = lower cost
- Like for money don't build something incapable of fulfilling its purpose false economy

"within CapCarb"



- Products should know their:
- Cost £ / € as now
- Embodied Carbon kg CO2e / unit etc
- Characteristics for future removal and reuse circular economy
- Digitally remember for decades how?